

Michelle has more than 15 years of experience in the financial services industry. Working closely with a broad array of high-net-worth investors, wealthy families, and institutions, Michelle has a deep understanding of complex client needs.

Prior to joining Stifel in 2015, she served as a Vice President of Client Services in Barclays' Wealth and Investment Management, Americas. She began her investment career at Lehman Brothers' Private Investment Management as an Analyst in 2005.

Michelle earned an MBA from DePaul University's Kellstadt Graduate School of Business and a B.S. in Finance from Northern Illinois University. She also holds Series 3, 7, 63, and 66 securities licenses. She is a member of the advisory board for Invest For Kids, a nonprofit organization that has raised more than \$17 million for Chicago-based children's charities. She is also an elected Parent Representative of the Local School Council and co-chair of the Diverse Learners Committee at her local community school.

A native of Chicago, Michelle enjoys traveling and is an avid runner, having participated in several marathons. She currently resides in the Lakeview neighborhood with her husband and their children.